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## **Sinopharm Tech Holdings Limited**

**國藥科技股份有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8156)**

### **EFFECTIVE DATE OF THE CAPITAL REORGANISATION AND FREE EXCHANGE OF SHARE CERTIFICATES**

References are made to (i) the circular (the “**Circular**”) of Sinopharm Tech Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 19 July 2024 in relation to, among others, (a) the Capital Reorganisation; (b) the Loan Capitalisation; (c) the grant of Connected Specific Mandate and Specific Mandate; (d) the Whitewash Waiver; and (e) the Proposed Amendments and the adoption of the New Memorandum and Articles of Association; (ii) the announcement of the Company dated 4 October 2024 in relation to the update on the Capital Reorganisation and revised expected timetable; and (iii) the announcement of the Company dated 31 October 2024 in relation to the further update on the Capital Reorganisation and revised expected timetable. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

### **EFFECTIVE DATE ON THE CAPITAL REORGANISATION AND REVISED EXPECTED TIMETABLE**

The Board is pleased to announce that a copy of the order of the Cayman Court confirming the Capital Reduction and the Share Sub-division and the minutes approved by the Cayman Court containing the particulars required under the Companies Act with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 25 October 2024 (Cayman Islands time). The Company further announces that all the other conditions for the implementation of the Capital Reduction and the Share Sub-

division as set out in the Circular have been fulfilled. The Capital Reduction and the Share Sub-division will become effective before 9:00 a.m. on Wednesday, 6 November 2024 (Hong Kong time) and the dealing in the New Shares will commence at 9:00 a.m. on Wednesday, 6 November 2024 (Hong Kong time).

### **FREE EXCHANGE OF SHARE CERTIFICATES**

Shareholders may, between 9:00 a.m. and 4:00 p.m. on any Business Day during the period from Wednesday, 6 November 2024 to Wednesday, 11 December 2024 (both days inclusive), submit existing share certificates for the Shares in blue colour to the Share Registrar, Tricor Standard Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for exchange, at the expense of the Company, for certificates for the New Shares in green color. All existing certificates of the Shares will continue to be evidence of title to such Shares and be valid for delivery, trading and settlement purpose.

### **UPDATE ON LOAN CAPITALISATION**

Pursuant to the IAM Loan Capitalisation Agreement, the Quantum Loan Agreement and the Creative Big Loan Capitalisation Agreement dated 14 June 2024, the completion of these agreements shall take place within 7 Business Days following the satisfaction of the conditions precedent of these agreements, or such later date as may be agreed by the parties thereto in writing. The completion of these agreements is expected to take place on or before 15 November 2024.

### **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Wednesday, 2 October 2024 pending the publication of the financial results of the Group for the year ended 30 June 2024.

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers. The Company will make further announcement(s) with regard to the status of the abovementioned transactions as and when appropriate.**

By order of the Board  
**Sinopharm Tech Holdings Limited**  
國藥科技股份有限公司  
**HO Kam Kin**  
*Executive Director*

Hong Kong, 5 November 2024

*As at the date of this announcement, the Board comprises Mr. HO Kam Kin and Ms. KWOK Shuk Yi as executive Directors, Dr. CHENG Yanjie as non-executive Director and Mr. LAU Fai Lawrence, Mr. HSU Dong An and Mr. HEUNG Pik Lun as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <https://www.hkexnews.hk> for a minimum period of 7 days from the date of its publication and on the website of the Company at <http://www.sinopharmtech.com.hk>.*